

रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड Rural Electrification Corporation Limited

(भारत सरकार का उद्यम) / (A Government of India Enterprise) Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003 Tel: +91-11-43091500 | Fax: +91-11-2436 0644 | Website: www.recindia.nic.in CIN: L40101DL1969GOI005095 | GST No.: 07AAACR4512R1Z3





प्रधानमंत्री सहज बिजली हर घर योजन

Dated: April 16, 2018

SEC-1/187(2)/2017/2722

| Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. | Corporate Relationship Department BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001. |
|---|--|
| Scrip Code RECLTD | Scrip Code—532955 |

Sub: Submission of Shareholding Pattern for the quarter ended on March 31, 2018.

Dear Sir(s),

In terms of Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Shareholding Pattern in the prescribed format for the quarter ended on March 31, 2018.

Thanking you,

Yours faithfully,

(J.S. Amitabh)

General Manager & Company Secretary

Encl: as above

Regional Offices: Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Hyderabad, Imphal, Jaipur, Jammu, Kolkata,

Lucknow, Mumbai, Panchkula, Patna, Raipur, Ranchi, Thiruvananthapuram & Vijayawada

State Offices : Dehradun, Itanagar, Shillong, Shimla & Vadodara

Training Centre: REC Institute of Power Management & Training (RECIPMT), Hyderabad

- Name of Listed Entity: Rural Electrification Corporation Limited
 Scrip Code/Name of Scrip/Class of Security: RECLTD
 Share Holding Pattern Filed under: 31b
 Share Holding Pattern as on: 31-Mar-2018
 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|--------|--|--------|--|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | No | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants? | No | |



Table I - Summary Statement holding of specified securities

| Catego ry (I) | Category of shareholder (II) | Nos. of shareh olders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ | Sharehold ing as a % of total no. of shares (calculated as per SCRR 1957) | in eac | * | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | res g, as a % rtying assuming nding full tible conversion tities of ding convertible | | umber of ocked in shares (XII) | Number of Shares pledged or otherwise (XIII) | | Numb er of equity shares held in demateri aliz ed form | |
|---------------------|------------------------------------|--------------------------------------|--|--|--|--|--|--------------|---|----------------|--|--|---|---|--|---|--|------------|
| | | | | | | (**) | As a % of (A+B+C2) | Rig. | | Tot al | Total as a % of (A+B+ C) | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | | As a % of total Shares held (b) | No. As a (a) % of tota I Sh are s hel d (b) | of tota I Sh are s hel d | (XIV) |
| F " | Promoter & Promoter Group | 1 | 1151678783 | b | 0 | 1151678783 | 58.32 | 1151678783 | | 115167 8783 | 58.32 | 0 | 58.32 | O | 0.00 | | | 1151678783 |
| | | 326427 | 823239217 | b | 0 | 823239217 | 41.68 | 823239217 | Ō | 823239 217 | 41.68 | 0 | 41.68 | o o | 0.00 | | | 823183030 |
| c | Non Promoter- Non Public | D | D . | b | o | b | 0.00 | o | 0 | | 0.00 | 0 | 0.00 | o o | 0.00 | O | 0.00 | 0 |
| Ci | Shares underlying DRs | D | 0 | O | 0 | Ó | 0.00 | 0 | o | 0 | 0.00 | 0 | 0.00 | D . | 0.00 | | | 0 |
| | Shares held by Employee Trusts | b | 0 | O | 0 | | 0.00 | o | 0 | | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| | Total | 326428 | 1974918000 | b | 0 | 1974918000 | 100.00 | 1974918000 | | 197491 8000 | 100.00 | 0 | 100.00 | 0 | 0.00 | | | 1974861813 |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholders (I) | PAN (II) | No. of shareh older (III) | No. of fully paid up equity share s held | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = | Sharehol der ding % calculate d as per SCRR, 1957 | each | class o | g Rights held f securities (IX) | ······································ | No. of Shares Underlyin g Outstandi ng convertibl e securitie | assuming full conversion of | Lock sha | ber of red in ares (III) | Sh pled othe encur | aber of pares ged or prwise mbered XIII) | Number of equity shares held in dematerialized (XIV) |
|--|--|---------------|------------------------------------|--|---------------------------------------|---|---|---|------------|-------------------|---------------------------------------|---|---|--------------------------------------|-------------|--|-----------------------------|---|--|
| A CONTRACTOR OF THE CONTRACTOR | | | | (IV) | | | | As a % o | | ung mg | nis | Total as a % of Total Voting rights | (includin g Warrants) | of diluted share | (a) | % of total Shar es held (b) | (a) | % of total share s held (b) | (AIV) |
| | ,, | | | | | | | (VIII) | Class X | CI a s s | Total | | | (VII)+(X) as a % of A+B+C2 | | | | | |
| 1 | Indian | | 0 | 0 | Ō | D | D | 0.00 | 0 | 0 | 0 | 0.00 | b | 0.00 | | 0.00 | | | 0 |
| a | Individuals/Hindu | | 0 | þ | 0 | p | o | 0.00 | þ | p | p | 0.00 | p | 0.00 | D | 0.00 | | | D I |
| | undivided Family | | | | | <u> </u> | l | | L | | | | | | <u> </u> | | | | 1 |
| | Central Government/ State Government(s) | | | 1151678783 | 0 | 0 | 1151678783 | | 1151678783 | Ì | | 58.32 | | 58.32 | О | 0.00 | | | 1151678783 |
| | PRESIDENT OF INDIA | ZZZZ99 99Z | | 1151678783 | 0 | 0 | 1151678783 | 58.32 | 1151678783 | D | 1151678783 | | | 58.32 | 0 | 0.00 | | | 1151678783 |
| С | Financial Institutions/ Banks | | 0 | b | 0 | 0 | þ | 0.00 | O | 0 | 0 | 0.00 | | 0.00 | 0 | 0.00 | | | 0 |
| d | Any Other (specify) | |) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | Ö | 0.00 | 0 | 0.00 | 0 | 0.00 | | | b |
| | Sub-Total (A)(1) | | 1 | 1151678783 | 0 | p | 1151678783 | | 1151678783 | р | 1151678783 | 58.32 | | 58.32 | | 0.00 | | | 1151678783 |
| 2 | Foreign | <u> </u> |) | 0 | 0 | р | 0 | 0.00 | р | 0 | р | 0.00 | | 0.00 | | 0.00 | L | | h |
| a | Individuals (Non- Resident Individuals/ Foreign Individuals) | | 0 | 0 | p | p | 0 | 0.00 | p | р | p | 0.00 | | 0.00 | | 0.00 | _ | | ν |
| b | Government | |) | lo l | 0 | þ | o | 0.00 | o | 0 | | 0.00 | | 0.00 | | 0.00 | | | 0 |
| С | Institutions | |) | þ | 0 | þ | o | 0.00 | 0 | 0 | | 0.00 | b | 0.00 | | 0.00 | | | 0 |
| d | Foreign Portfolio Investor | |) | O | 0 | þ | b | 0.00 | b | D | b | 0.00 | o | 0.00 | 0 | 0.00 | | | b |
| e | Any Other (specify) | |) | lo l | 0 | 0 | b | 0.00 | b | b | b | 0.00 | o | 0.00 | D | 0.00 | | | <u>р</u> |
| | Sub-Total (A)(2) | |) | o | 0 | b | 0 | 0.00 | b | lo | 0 | 0.00 | | 0.00 | D | 0.00 | | | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | 1151678783 | 0 | D | 1151678783 | 58.32 | 1151678783 | 0 | 1151678783 | 58.32 | D . | 58.32 | 0 | 0.00 | | | 1151678783 |

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareh older (III) | | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Sharehol ding % calculate d as per SCRR, 1957 | class of | of Voting securities | g Rights held s | in each | No. of Shares Underlying Outstanding convertible securities | Total shareholdin g , as a % assuming full conversion of convertible | Locki share | ber of ed in es (XII) | Shares pledged | | Number of equity shares held in dematerial z ed form |
|----|--|------------|-------------------------------------|-----------|---------------------------------------|---|---|--|-----------|-------------------------|--------------------|--------------------------------------|--|---|----------------|--|--|--|---|
| | | | | | | | | As a % of (A+B+C2) VIII | No of Vot | Class Y | | Total as a % of Total Votin g rights | (including Warrants) (X) | securities (as a percentage of diluted share capital) (XI) | No. (a) | As a % of total Shar es held (b) | No. (No t ap pli ca ble) (a) | As a % of total shar e s held (Not appli c | |
| 1 | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | þ | þ | þ | 0.00 | 0 | 0.00 | 0 | 0.00 | | 0.00 | D |
| a | Mutual Funds/ | | 15 | 94671528 | 0 | 0 | 94671528 | 4.79 | 94671528 | D | 94671528 | 4.79 | 0 | 4.79 | 0 | 0.00 | | | 94671528 |
| | RELIANCE CAPITAL TRUSTEE CO. LTD- A/C RELIANCEARBITRA GE ADVANTAGE FUND | | | 21410360 | Ö | D | 21410360 | 1.08 | 21410360 | o | 21410360 | 1.08 | 0 | 1.08 | | 0.00 | | | 21410360 |
| | HDFC TRUSTEE COMPANY LTD- HDFC EQUITY FUND | AAATH1809A | 1 | 46084438 | 0 | 0 | 46084438 | 2.33 | 46084438 | p | 46084438 | 2.33 | 0 | 2.33 | 0 | 0.00 | | | 46084438 |
| b | Venture Capital Funds | | 0 | b | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| c | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | O | 0.00 | 0 | 0.00 | 0 | 0.00 | | | Ō |
| d | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | | 0.00 | 0 | D | 0 | 0.00 | | 0.00 | 0 | 0.00 | | | D |
| e | Foreign Portfolio Investors | | 529 | 457735673 | 0 | | 457735673 | 23.18 | 457735673 | b | 457735673 | 23.18 | | 23.18 | | 0.00 | | | 457735673 |
| | THE PRUDENTIAL ASSURANCE COMPANY LIMITED | AACCP0514H | 1 | 38771824 | 0 | 0 | 38771824 | 1.96 | 38771824 | b | 38771824 | 1.96 | 0 | 1.96 | 0 | 0.00 | | | 38771824 |
| f | Financial Institutions/ Banks | | 13 | 9143671 | 0 | 0 | 9143671 | 0.46 | 9143671 | b | 9143671 | 0.46 | 0 | 0.46 | 0 | 0.00 | | | 9143671 |
| g | Insurance Companies | | 6 | 67171496 | 0 | 0 | 67171496 | 3.40 | 67171496 | 0 | 67171496 | 3.40 | 0 | 3.40 | 0 | 0.00 | | | 67171496 |
| | HEALTH PLUS FUND | AAACL0582H | 1 | 55151984 | 0 | 0 | 55151984 | | 55151984 | 0 | 55151984 | 2.79 | | 2.79 | 0 | 0.00 | | | 55151984 |
| h | Provident Funds/ Pension Funds | | 0 | р | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | 0.00 | | 0.00 | | | 0 |
| 1 | Any Other (specify) | | 1 | 129000 | 0 | D | | 0.01 | 129000 | p | 129000 | 0.01 | | 0.01 | | 0.00 | | | 129000 |
| | Sub-Total (B)(1) | | 564 | 628851368 | 0 | 0 | 628851368 | 31.84 | 628851368 | p | 628851368 | 31.84 | | 31.84 | | 0.00 | | | 628851368 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | p | 0 | 0 | 0 | 0.00 | O | D | D | 0.00 | p i | 0.00 | 0 | 0.00 | | | 0 |
| | Sub-Total (B)(2) | | 0 | o | 0 | b | 0 | 0.00 | o | D | lo o | 0.00 | 0 | 0.00 | , | 0.00 | | | 0 |
| 3 | Non-institutions | | 0 | b | 0 | D | | 0.00 | lo . | 0 | 0 | 0.00 | | 0.00 | | 0.00 |) | 0.00 | 0 |
| a | Individuals - | <u> </u> | 319686 | 141338340 | 6 | b | | 7.16 | 141338340 | 0 | 141338340 | 7.16 | | 7.16 | | 0.00 | | | 141282153 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 319279 | 114378570 | Ō | o | | 5.79 | 114378570 | 0 | 114378570 | 5.79 | | 5.79 | | 0.00 | | | 114322383 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 407 | 26959770 | 0 | 0 | 26959770 | 1.37 | 26959770 | 0 | 26959770 | 1.37 | 0 | 1.37 | | 0.00 | | | 26959770 |

| | NBFCs registered with RBI | | 17 | 166202 | 0 | O | 166202 | 0.01 | 166202 | 0 | 166202 | 0.01 | þ | 0.01 | р | 0.00 | | 166202 |
|---|--|---|--------|-----------|-----|------|-----------|-------|-----------|-----|-----------|-------|---|-------|----------|------|---------|-----------|
| С | Employee Trusts | | 0 | ю | 0 | 0 | 0 | 0.00 | 0 | 0 | О | 0.00 | 0 | 0.00 | <u> </u> | 0.00 | | h |
| | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | Ó | 0.00 | 0 | 0.00 | | 0 |
| | Any Other (specify) | | 6160 | 52883307 | 0 | 0 | 52883307 | 2.68 | 52883307 | 0 | 52883307 | 2.68 | 0 | 2.68 | О | 0.00 | | 52883307 |
| | Other | | 2 | 130000 | þ | 0 | 130000 | 0.00 | 130000 | 0 | 130000 | 0.00 | 0 | 0.00 | D | 0.00 | | 130000 |
| | Clearing member | | 204 | 9942990 | O | 0 | 9942990 | 0.50 | 9942990 | b | 9942990 | 0.50 | 0 | 0.50 | lo lo | 0.00 | | 9942990 |
| | IEPF | | 1 | 54751 | þ | þ | 54751 | 0.00 | 54751 | D . | 54751 | 0.00 | 0 | 0.00 | 6 | 0.00 | | 54751 |
| | Bodies Corporate | | 1485 | 32017475 | 0 | þ | 32017475 | 1.62 | 32017475 | 0 | 32017475 | 1.62 | 0 | 1.62 | 6 | 0.00 | | 32017475 |
| | Non-Resident Indian (NRI) | | 2999 | 3761419 | 0 | 0 | 3761419 | 0.19 | 3761419 | 0 | 3761419 | 0.19 | O | 0.19 | 0 | 0.00 | | 3761419 |
| | Other | | 1428 | 1985525 | 0 | lo l | 1985525 | 0.10 | 1985525 | 0 | 1985525 | 0.10 | b | 0.10 | 0 | 0.00 | | 1985525 |
| | Trusts | | 41 | 4991147 | 0 | 0 | 4991147 | 0.25 | 4991147 | D . | 4991147 | 0.25 | 0 | 0.25 | o | 0.00 | | 4991147 |
| | Sub-Total (B)(3) | | 325863 | 194387849 | 0 | 0 | 194387849 | 9.84 | 194387849 | 0 | 194387849 | 9.84 | 0 | 9.84 | ō | 0.00 | | 194331662 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | _ | 326427 | 823239217 | D . | 0 | 823239217 | 41.68 | 823239217 | O | 823239217 | 41.68 | O | 41.68 | Ō | 0.00 | | 823183030 |



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | | Category & Name of the Shareholders | PAN (II) | No. of shareh older (III) | No. of fully paid up equity share s held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII = IV+V+VI) | Sharehol ding % calculate d as per SCRR, 1957 As a % of (A+B+C2) (VIII) | each cla | er of Voting iss of secu (oting Right | irities (IX) | Total as a % of Total Voting rights | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number Locked shares (XII) | d in | Share pledg other encur | ed or | Number of equity shares held in dematerializ ed form (XIV) (Not Applicable) |
|---|---|--|-------------|------------------------------------|--|--|---|---|---|----------|---|-----------------|---|---|--|----------------------------|------|----------------------------------|-------|---|
| - | 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | þ | 0.00 | D . | | o | 0.00 | | | 0 |
| | | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | b | o | 0 | 0.00 | O | D | D | 0.00 | 0 | 0.00 | | 0.00 | | | 0 |
| | | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 1 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | D . | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |



Table II- Unclaim Details

| | en here along with details such as number of shareholders, | | | | | | |
|--|--|--|--|--|--|--|--|
| outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | | | | | | | |
| No. of shareholders | No of share held | | | | | | |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, | | | | | | | | | |
|---|------|--|--|--|--|--|--|--|--|
| outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | | | | | | | | | |
| No. of shareholders | | | | | | | | | |
| 51 | 7990 | | | | | | | | |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding | | | | | | | | | |
|---|--|-------------|--------------|-----------|--|--|--|--|--|
| Name of shareholder | | Name of PAC | No. of share | Holding % | | | | | |

