

SEC-1/187(2)/2018/3064

Dated: December 6, 2018

Listing Department, National Stock Exchange of India Limited Exchange Plaza, BandraKurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1 st Floor, PhirozeJeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrip Code-- RECLTD	Scrip Code—532955

Sub: Submission of Certificate from Debenture Trustee(s) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

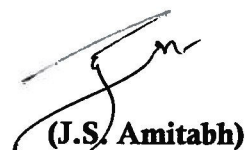
Dear Sir(s),

In continuation of our letter dated December 5, 2018 and in compliance of the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Certificates received from the following Debenture Trustee(s):

- a) SBICAP Trustee Company Limited;
- b) IDBI Trusteeship Services Limited;
- c) Vistra ITCL (India) Limited; and
- d) Beacon Trusteeship Limited.

Thanking you,

Yours faithfully,



(J.S. Amitabh)

General Manager & Company Secretary

Regional Offices: Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Hyderabad, Imphal, Jaipur, Jammu, Kolkata, Lucknow, Mumbai, Panchkula, Patna, Raipur, Ranchi, Thiruvananthapuram & Vijayawada

State Offices : Dehradun, Itanagar, Shillong, Shimla, Vadodara & Varanasi

Training Centre : REC Institute of Power Management & Training (RECIPMT), Hyderabad



Ref.no. 2945/SBICTCL/DT/2018-19

Date: 6th December 2018

To,
Rural Electrification Corporation Limited
Core-4, SCOPE Complex
7, Lodhi Road,
New Delhi 110 003

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by Rural Electrification Corporation Limited ("Issuer"), for the half Year ended 30th September 2018.

Dear Sir/ Madam,

We are acting as Bond Trustee for the captioned Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

No. 8518 /ITSL/OPR/2018-19
December 6, 2018

To,
Rural Electrification Corporation Limited,
Core-4, SCOPE Complex,
7 Lodi Road,
New Delhi 110003,

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Secured/Unsecured, Non-Convertible Debentures issued by **Rural Electrification Corporation Limited**, ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").


Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter bearing no. REC/Finance/Institutional Bonds/HLR/2018-19 dated December 05, 2018 and we have noted the contents provided therein.

Thanking you,

Yours faithfully

For **IDBI Trusteeship Services Limited**


Authorised Signatory



December 06, 2018

To,
Mr. P.V Ramesh
Chairman and Managing Director,
Rural Electrification Corporation Limited,
Core- 4SCOPE Complex, 7 Lodhi Road,
New Delhi- 110003.

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2018.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Public issue of Tax Free, Secured, Redeemable, Non-Convertible Bond issue aggregating to Rs. 3000 crores and private placement of Redeemable, Non-Convertible REC Long Term Infrastructure Unsecured Bond issue aggregating to Rs. 100 crores of Rural Electrification Corporation Limited ('Company')

With reference to above, we have received the Statement of Unaudited Standalone financial results for the period ended September 30, 2018 and Statement of Balance sheet as at September 30, 2018 along with the previous due date for the payment of interest / repayment of principal along with next due date for the payment of interest / repayment of principal in respect of listed non-convertible debt securities and also Independent Auditor's Review Report for the period ended September 30, 2018 documents from the company and have noted its contents without verification.

This certificate has been signed and issued by us based on document (as mentioned above) submitted by you.

Thanking You.

Sincerely,

For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

3884/OPR/BTL/2018-19

Date: December 6, 2018

REC Limited
Core-IV, Scope Complex 7,
Lodi Road, New Delhi -110003

Dear Sir/Ma'am,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

This has with reference privately placed Secured/ Unsecured, Non –Convertible, Non-cumulative, Taxable Institutional Bonds issued by REC Limited ("Issuer") wherein Beacon Trusteeship Limited is acting as the Debenture Trustee.

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly financial results to the Stock Exchange, with a letter of the Debenture Trustee (Beacon Trusteeship Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4). In pursuance thereof, we hereby confirm that we have received the aforesaid information as required under Regulation 52(4) and we have noted the contents provided therein.

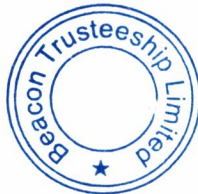
Thanking You,

Yours faithfully

For Beacon Trusteeship Limited

Aurita

Authorised Signatory



BEACON TRUSTEESHIP LTD.

Corporate Office : 4 C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club Bandra (E), Mumbai - 400 051.

Regd Off : F/801, Jai Balaji CHS Ltd., Plot No. 23, Sector 6, Nerul, Thane, Maharashtra - 400 706. | CIN : U74999MH2015PLC271288

Phone : 022-26558759 | Email : contact@beacontrustee.co.in | Website : www.beacontrustee.co.in