

**SEC-1/187(2)/2016/ 2199**

**Dated: October 17, 2016**

<b>Listing Department,</b> National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <b><u>Mumbai – 400 051.</u></b>	<b>Corporate Relationship Department</b> BSE Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, <b><u>Mumbai – 400 001.</u></b>
<b>Scrip Code—RECLTD</b>	<b>Scrip Code—532955</b>

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2016.**

Dear Sir(s),

We are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2016 in compliance of provisions of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Thanking you,

Yours faithfully,



**(J.S. Amitabh)**

**General Manager & Company Secretary**

**Encl: as above**

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**Zonal Offices** : Hyderabad, Kolkata, Mumbai, Panchkula & Lucknow  
**Project Offices** : Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Jaipur, Jammu, Patna, Ranchi, Shillong, Shimla, Thiruvananthapuram & Vadodara  
**Sub Offices** : Dehradun, Raipur  
**Training Centre** : Central Institute for Rural Electrification (CIRE), Hyderabad

**SAVITA JYOTI ASSOCIATES**  
**COMPANY SECRETARIES**

CS. SAVITA JYOTI, B.Com., FCS

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For Quarter Ended : 30<sup>th</sup> September, 2016
2. ISIN : INE020B01018
3. Face Value : Rs.10/-
4. Name of the Company : RURAL ELECTRIFICATION CORPORATION. LIMITED
5. Registered Office Address : CORE - 4 , SCOPE COMPLEX  
7 LODHI ROAD  
NEW DELHI - 110 003
6. Correspondence Address : CORE - 4 , SCOPE COMPLEX  
7 LODHI ROAD  
NEW DELHI - 110 003
7. Telephone and Fax Numbers : TEL NO.011- 24367305; FAX NO: 011 - 24362039
8. Email Address : [complianceofficer@recl.nic.in](mailto:complianceofficer@recl.nic.in)
9. Names of the Stock Exchanges where the Company's Securities are listed. : BSE LIMITED  
NATIONAL STOCK EXCHANGE OF INDIA LIMITED

	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital	: 1974918000	100%
11. Listed Capital	: 987459000	50%
12. Held in Dematerialised form in CDSL:	24939463	1.26%
13. Held in Dematerialised form in NSDL:	962495996	48.74%
14. Held in Physical Form	: 23541	0.00%
15. Total Number of Shares 12+13+14	: 987459000	100%

16. Reasons for difference if any, between (10&11),(10&15), (11&15) :

The shareholders of the Company in the 47th AGM held on 21st September, 2016 inter-alia approved the issue of Bonus shares to the shareholders in the ratio 1:1. Further, the Bonus Issue Committee of Directors of REC allotted the said Bonus shares to eligible shareholders in its Meeting held on 30th September, 2016. The listing and trading approval of Stock Exchanges in respect of the said Bonus shares was awaited as on 30th September, 2016, thereby resulting in a difference in figures appearing in point no. 10 & 11.

The Corporate Action to be initiated by NSDL and CDSL for credit of Bonus shares and completion of dispatch of physical share certificates was pending as on 30th September, 2016, thereby resulting in a difference in figures appearing in point no. 10 & 15.

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**SAVITA JYOTI ASSOCIATES**  
**COMPANY SECRETARIES**

CS. SAVITA JYOTI, FCS 3738

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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
Bonus Issue	987459000	Applied	Not listed	YES	YES	-

18. Register of Members is updated : YES  
If not updated upto which date :

19. Reference of previous quarter with regard to excess dematerialized shares, if any: NIL

20. Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of. Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: MR. J S AMITABH – GENERAL MANAGER and COMPANY SECRETARY Tel – 011- 24367305; Fax: 011 - 24362039

23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary: Mrs. Savita Jyoti, E-86, Sainikpuri, Secunderabad – 500 094. Telephone No. 040-27110559 Registration No. FCS 3738.

24. Appointment of Common Agency for Share Registry Work: Yes – M/s. Karvy Computershare (P) Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakram Guda Serilingampally Hyderabad - 500 032.

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed it's name etc.) NIL

FOR SAVITA JYOTI ASSOCIATES

*Savita Jyoti*

SAVITA JYOTI

Place: Hyderabad

Date: 03.10.2016

**SAVITA JYOTI, FCS 3738**  
**Practicing Company Secretary**  
**Certificate of Practice No. 1796**