

REC Limited Media Coverage 01 October 2024

REC Raises CBDT Notified Zero Coupon Bonds of Rs 5000 crore



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Business Standard

REC RAISES CBDT NOTIFIED ZERO COUPON BONDS OF RS 5000 CRORE

REC Limited has successfully raised CBDT notified Zero Coupon Bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 % p.a. REC bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs. 5,000 Crore. The bond issuance was rated AAA by all the four Credit Rating Agencies (CARE, CRISIL, ICAR, IRRPL). ZCB are issued at deep discount and are redeemed at face value. Since these ZCBs are CBDT notified, investors are benefited in the form of lower taxation as redemption of ZCB on maturity is treated as long term capital gain and is accordingly taxed at much lower rate of 12.5% p.a.

Business Standard

REC's deep-discount zero-coupon bond issuance receives strong demand

The issuance had a base issue size of Rs 1,000 crore, with a greenshoe option of Rs 4,000 crore. The company received bids worth Rs 33,670 crore, nearly 34 times the base issue



REC Limited on Monday raised Rs 5,000 crore through CBDT-notified zero-coupon bonds (ZCBs) at an effective yield of 6.25 per cent per annum. The issue met with overwhelming demand, as the bond was oversubscribed seven times over the issue size of Rs 5,000 crore.

The issuance had a base issue size of Rs 1,000 crore, with a greenshoe option of Rs 4,000 crore. The company received bids worth Rs 33,670 crore, nearly 34 times the base issue.

Full Story Link - https://www.business-standard.com/finance/news/rec-s-deep-discount-zero-coupon-bond-issuance-receives-strong-demand-124093001044_1.html

REC raises CBDT notified zero coupon bonds of Rs 5,000 crore

ZCB are issued at deep discount and are redeemed at face value. Since these ZCBs are CBDT notified, investors are benefitted in the form of lower taxation as redemption of ZCB on maturity is treated as long term capital gain and is accordingly taxed at much lower rate of 12.5 per cent per annum.



Mumbai: REC Ltd on Monday said it has successfully raised CBDT notified zero coupon bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 per cent per annum.

According to the official press release, the bonds were oversubscribed seven times over the issue size of Rs 5,000 crore while the bond issuance was rated AAA by all the four credit rating agencies.

Full Story Link - <https://energy.economictimes.indiatimes.com/news/renewable/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore/113832921>

Huge response for REC's zero-coupon bonds

Updated - September 30, 2024 at 10:05 PM.

Investors place offers for ₹33,671 crore against ₹5,000 crore issue size



Investors place offers for ₹33,671 crore against ₹5,000 crore issue size | Photo Credit: PeopleImages

Government-owned public financial institution **REC Ltd** received a huge response to its issuance of zero coupon bonds (ZCBs), with investors placing bids aggregating ₹33,671.32 crore against the notified amount of ₹5,000 crore due to favourable tax treatment of these bonds.

Full Story Link - <https://www.thehindubusinessline.com/money-and-banking/huge-response-for-recs-zero-coupon-bonds/article68702229.ece>



REC raises CBDT notified Zero Coupon Bonds of Rs 5000 crore

ANI | Updated: Oct 01, 2024 15:07 IST

New Delhi [India], October 1 (ANI): REC Limited, a 'Maharatna' company under the administrative control of the Ministry of Power, has successfully raised CBDT notified Zero Coupon Bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 per cent per annum.

Full Story Link - <https://www.aninews.in/news/business/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150754/>

REC raises CBDT notified Zero Coupon Bonds of Rs 5000 crore



New Delhi [India], October 1 (ANI): REC Limited, a 'Maharatna' company under the administrative control of the Ministry of Power, has successfully raised CBDT notified Zero Coupon Bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 per cent per annum.

Full Story Link - <https://theprint.in/economy/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore/2292417/>

REC Invites Bids For Deep Discounted Bonds: What Are These, Should You Invest?



REC's deep discount bonds will mature on November 3, 2034.

The REC deep discount bonds, rated AAA by CRISIL Ratings, will be allotted to successful bidders on October 3, 2024, in institutional market.

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Rural Electrification Corporation Limited (REC) is set to launch a rare and significant zero-coupon bond issuance, inviting bids on September 30, 2024. The bonds will mature on November 3, 2034. These bonds, rated AAA by CRISIL Ratings, will be allotted to successful bidders on October 3, 2024, in institutional market.

Full Story Link - <https://www.news18.com/business/savings-and-investments/rec-invites-bids-for-deep-discounted-bonds-what-are-these-should-you-invest-9068688.html>

REC Successfully Raises Rs 5,000 Cr Via CBDT-Notified Zero Coupon Bonds

👤 BW Online Bureau | 📅 Sep 30, 2024

The ZCB issuance, rated AAA by all four major credit rating agencies—Care, Crisil, ICAR, and IRRPL—underscores REC's strong financial position and market credibility



REC, a leading public infrastructure finance company, has successfully raised Rs 5,000 crore through CBDT-notified Zero Coupon Bonds (ZCB) at an effective yield of 6.25 per cent per annum. The bond issuance received overwhelming market response, with subscriptions soaring to seven times the issue size.

Full Story Link - <https://businessworld.in/article/rec-successfully-raises-rs-5000-cr-via-cbd-notified-zero-coupon-bonds-534846>

REC raises CBDT notified ZCBs of ₹5K cr at effective yield of 6.25% per annum

GURGAON: REC Limited has successfully raised CBDT notified Zero Coupon Bonds (ZCBs) of Rs 5,000 crore at the effective yield of 6.25 per cent per annum.

REC bonds received tremendous response from the market as the bond was over-subscribed 7 times over the issue size of Rs 5,000 crore.

The bond issuance was rated AAA by all the four Credit Rating Agencies (CARE, CRISIL, ICAR, IRRPL).

ZCB are issued at deep discount and are redeemed at

face value.

Since these ZCBs are CBDT notified, investors are benefitted in the form of lower taxation as redemption of ZCB on maturity is treated as long term capital gain and is accordingly taxed at much lower rate of 12.5 per cent per annum.

Last issuance of CBDT notified ZCB of REC was done in FY 2010-11. Net Pay-in of Rs 2,712.50 crore against the bond issuance shall happen on September 3, 2024.

Bonds will be listed on BSE and NSE.

MPOST

REC raises CBDT notified ZCBs of Rs 5K cr at effective yield of 6.25% per annum

BY MPost 30 Sept 2024 11:44 PM

🔒 MPost 📅 30 Sept 2024 11:44 PM



Gurgaon: REC Limited has successfully raised CBDT notified Zero Coupon Bonds (ZCBs) of Rs 5,000 crore at the effective yield of 6.25 per cent per annum.

REC bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs 5,000 crore.

The bond issuance was rated AAA by all the four Credit Rating Agencies (CARE, CRISIL, ICAR, IRRPL).

ZCB are issued at deep discount and are redeemed at face value.

Full Story Link - <https://www.millenniumpost.in/business/rec-raises-cbdt-notified-zcbs-of-rs-5k-cr-at-effective-yield-of-625-per-annum-581558>

REC Raises CBDT Notified Zero Coupon Bonds of Rs 5000 crore



Gurgaon, 30 Sep 2024: REC Limited has successfully raised CBDT notified Zero Coupon Bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 % p.a.

REC bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs. 5,000 Crore.

The bond issuance was rated AAA by all the four Credit Rating Agencies (CARE, CRISIL, ICAR, IRRPL).

ZCB are issued at deep discount and are redeemed at face value. Since these ZCBs are CBDT notified, investors are benefitted in the form of lower taxation as redemption of ZCB on maturity is treated as long term capital gain and is accordingly taxed at much lower rate of 12.5% p.a.

Full Story Link - <https://www.sarkaritel.com/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore/>

REC raises Rs 5,000 crore through zero coupon bonds

The bond issuance was met with strong demand, being oversubscribed seven times its original size



New Delhi: REC Limited has successfully raised Rs 5,000 crore through CBDT-notified Zero Coupon Bonds (ZCBs) with an effective yield of 6.25 percent per annum. The bond issuance was met with strong demand, being oversubscribed seven times its original size.

Full Story Link - <https://psuwatch.com/newsupdates/rec-raises-rs-5000-crore-through-zero-coupon-bonds>

REC Limited's Rs 5,000 Crore Zero Coupon Bonds See Massive Oversubscription

REC Limited, a Maharatna company under the Ministry of Power, successfully raised Rs 5,000 crore via Zero Coupon Bonds at a 6.25% yield per annum. The bonds were oversubscribed seven times. Rated AAA by top credit rating agencies, these bonds offer tax benefits and will be listed on BSE and NSE.



In a significant financial move, REC Limited, a Maharatna firm overseen by the Ministry of Power, has successfully raised Rs 5,000 crore through Central Board of Direct Taxes (CBDT) notified Zero Coupon Bonds (ZCB). The bonds offer an effective yield of 6.25 per cent per annum.

Full Story Link - <https://www.devdiscourse.com/article/business/3106637-rec-limiteds-rs-5000-crore-zero-coupon-bonds-see-massive-oversubscription>



REC Raises ₹5,000 Crore via CBDT-Notified Zero Coupon Bonds



REC Limited has successfully raised ₹5,000 crore through CBDT-notified Zero Coupon Bonds (ZCB) at an effective yield of 6.25% per annum. The bond issuance saw overwhelming market demand, being oversubscribed seven times the initial offer size.

The ZCBs, rated AAA by leading credit rating agencies (CARE, CRISIL, ICAR, IRRPL), are issued at a deep discount and redeemed at face value. As CBDT-notified bonds, investors benefit from lower taxation, with redemptions treated as long-term capital gains taxed at just 12.5% per annum.

Full Story Link - <https://egov.eletsonline.com/2024/10/rec-raises-%E2%82%B95000-crore-via-cbdt-notified-zero-coupon-bonds/#:~:text=REC%20Limited%20has%20successfully%20raised,times%20the%20initial%20offer%20size>

MUST READ

REC raises CBDT notified Zero Coupon Bonds of Rs 5000 cr

By **IndianMandarins**- © 01 Oct 2024

👁 367



Gurugram (01.10.2024): REC Limited has successfully raised CBDT notified **Zero Coupon Bonds (ZCB)** of Rs 5,000 crore at the effective yield of 6.25 per cent p.a. REC bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs 5,000 Crore. The bond issuance was rated AAA by all the four Credit Rating Agencies -- CARE, CRISIL, ICAR and IRRPL.

ZCB are issued at deep discount and are redeemed at face value. Since these ZCBs are CBDT notified, investors are benefitted in the form of lower taxation as redemption of ZCB on maturity is treated as long term capital gain and is accordingly taxed at much lower rate of 12.5% p.a. Last issuance of CBDT notified ZCB of REC was done in FY 2010-11. Net Pay-in of Rs 2,712.50 crore against the bond issuance shall happen on 03rd September 2024. Bonds will be listed on BSE and NSE.

Full Story Link - <https://www.indianmandarins.com/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-cr/29633>



REC Raises Rs.5,000 Crore via Bonds

📅 03 Oct 2024 ⌚ 1 Min Read ✍️ CW Team

REC Ltd, a leading financing agency in India's power sector, has successfully raised Rs.5,000 crore through Central Board of Direct Taxes (CBDT)-notified zero-coupon bonds. These funds are earmarked to support renewable energy projects and infrastructure development across the country. Zero-coupon bonds, which do not provide periodic interest payments, are issued at a discount, maturing at their face value. This financing method is attractive to investors seeking long-term capital gains while allowing REC to secure funds efficiently.

Full Story Link - <https://www.constructionworld.in/policy-updates-and-economic-news/rec-raises-5000-crore-via-bonds/63227>

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REC Raises CBDT Notified Zero Coupon Bonds of Rs 5000 crs.

Sep 30th, 2024 8:45 pm | By [TheNewsmanofIndia.com](#) | Category: [LATEST NEWS](#)

(THE NEWSMAN OF INDIA.COM)

Gurgaon, 30 Sep 2024: REC Limited has successfully raised CBDT notified Zero Coupon Bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 % p.a.

REC bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs. 5,000 Crore.

The bond issuance was rated AAA by all the four Credit Rating Agencies (CARE, CRISIL, ICAR, IRRPL).



REC HQ.
File photo

ZCB are issued at deep discount and are redeemed at face value. Since these ZCBs are CBDT notified, investors are benefitted in the form of lower taxation as redemption of ZCB on maturity is treated as long term capital gain and is accordingly taxed at much lower rate of 12.5% p.a.

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Net Pay-in of Rs. 2,712.50 crore against the bond issuance shall happen on 03rd September 2024.

Bonds will be listed on BSE and NSE.

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REC Limited Raises Rs 5,000 Crore Through Oversubscribed Zero Coupon Bonds

These ZCBs are issued at a significant discount and redeemed at face value, providing tax benefits to investors due to the CBDT notification.



REC Limited has successfully raised ₹5,000 crore through its CBDT-notified Zero Coupon Bonds (ZCBs), achieving an effective yield of 6.25 percent per annum. The issuance garnered strong demand, being oversubscribed by seven times its original size.

Full Story Link - <https://indianmasterminds.com/news/rec-limited-raises-rs-5000-crore-through-oversubscribed-zero-coupon-bonds-96559/>



REC RAISES CBDT NOTIFIED ZERO COUPON BONDS OF RS 5000 CR



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REC bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs. 5,000 Crore.

Full Story Link - <https://globalgreennews.com/2024/09/30/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-cr/>

REC Raises CBDT Notified Zero Coupon Bonds of Rs 5000 crore

BY PSU CONNECT - DATE: 30-09-24 - [MINISTRY OF POWER](#)

Net Pay-in of Rs. 2,712.50 crore against the bond issuance shall happen on 03rd September 2024.



[REC Limited](#) has successfully raised CBDT notified Zero Coupon Bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 % p.a.

Full Story Link - <https://www.psuconnect.in/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore/44484>



Business News | REC Raises CBDT Notified Zero Coupon Bonds of Rs 5000 Crore

Get latest articles and stories on Business at LatestLY. REC Limited, a 'Maharatna' company under the administrative control of the Ministry of Power, has successfully raised CBDT notified Zero Coupon Bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 per cent per annum.



REC Limited (Image: REC Limited)

New Delhi [India], October 1 (ANI): REC Limited, a 'Maharatna' company under the administrative control of the Ministry of Power, has successfully raised CBDT notified Zero Coupon Bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 per cent per annum.

REC said its bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs 5,000 crore .

Full Story Link - <https://www.latestly.com/agency-news/business-news-rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore-6309618.html>

FOCUS NEWS

REC raises \$500 million via green bond to support renewable energy projects



New Delhi, Focus News: State-owned REC Ltd on Saturday said it has raised \$500 million through green dollar bonds to support various renewable energy projects. The 5-year note has a coupon rate of 4.75 per cent per annum to be paid semi-annually and the maturity date of September 27, 2029. This is the first US dollar bond issuance from an Indian public sector enterprise in 2024, REC said in a statement. The latest fund raise was part of \$10 billion global medium-term programme of the company. The proceeds will be used to finance eligible green projects, in accordance with REC's Green Finance Framework as per green bond principles of Climate Bond Initiative, London and RBI's ECB guidelines, with a second-party opinion from Sustainable Fitch, it said. "The overwhelming demand for our green bonds, amidst a challenging global financial environment, reflects the established standing of India as a key player in the green finance market," said Vivek Kumar Dewangan, CMD of REC Ltd. The notes will be rated Baa3/BBB (Moody's/Fitch) and will be listed on Global Securities Market of India International Exchange (India INX) and NSE IFSC in GIFT City, Gandhinagar, Gujarat. Barclays, DBS, HSBC, Mizuho, MUFG, and Standard Chartered Bank are the joint bookrunners for the issue, it stated. REC's loan book stands at Rs 5.30 lakh crore and net worth at Rs 72,351 crore as on June 30, 2024.

Business Ocean

English Daily

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businessocean777@gmail.com

REC Raises CBDT Notified Zero Coupon Bonds of Rs 5000 crore

(Ajay Mehra)

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CRISIL, ICAR, IRRPL). ZCB are issued at deep discount and are redeemed at face value. Since these

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Monday, September 30, 2024

REC Raises CBDT Notified Zero Coupon Bonds of Rs 5000 crore

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Last issuance of CBDT notified ZCB of REC was done in FY 2010-11.

Net Pay-in of Rs. 2,712.50 crore against the bond issuance shall happen on 03rd September 2024.

Bonds will be listed on BSE and NSE.

Full Story Link - <https://www.sujatawde.com/2024/09/rec-raises-cbdt-notified-zero-coupon.html>

REC Captivates Investors With Zero-Coupon Bond Sale

Record demand highlights growing confidence in REC's renewable projects and creditworthiness

REC Limited, the noted Indian rural infrastructure development bank, has made headlines by successfully launching its deep-discount zero-coupon bond issuance, which has garnered impressive interest from investors. The bond issuance, which included base funding of Rs 1,000 crore (approximately \$120 million), was offered with the additional possibility of up to Rs 4,000 crore (around \$480 million) through what's known as greenshoe options. The outcome was phenomenal, with bids totaling ₹33,670 crore—roughly 34 times the base issue size. This kind of demand not only showcases investor confidence but also reflects the current favorable conditions within the bond market.

Full Story Link - <https://evrimagaci.org/tpg/rec-captivates-investors-with-zero-coupon-bond-sale-42602>



REC raises CBDT notified Zero Coupon Bonds of Rs 5000 crore

📅 Oct 01, 2024

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REC said its bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs 5,000 crore .

Full Story Link - <https://www.bihar24x7.com/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>

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Zero coupon bonds are issued at deep discount and are redeemed at face value.

Full Story Link - <https://www.bihartimes.news/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>

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Full Story Link - <https://www.chhattisgarhtoday.in/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>



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Full Story Link - <https://www.gujaratsamachar.news/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>



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Full Story Link - <https://www.gujaratvarta.com/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>



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Full Story Link - <https://www.haryanatoday.in/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>

Indian Economic Observer



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Full Story Link - <https://www.kashmirbreakingnews.com/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>



REC raises CBDT notified Zero Coupon Bonds of Rs 5000 crore

New Delhi [India], October 1 : REC Limited, a 'Maharatna' company under the administrative control of the Ministry of Power, has successfully raised CBDT notified Zero Coupon Bonds (ZCB) of Rs 5,000 crore at the effective yield of 6.25 per cent per annum.

REC said its bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs 5,000 crore .

Full Story Link - <https://www.northeasttimes.in/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>

Odisha Post



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Full Story Link - <https://www.rajasthankikhabar.com/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>

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Full Story Link - <https://www.telanganajournal.in/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>

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by — 2 days ago in Business

AA



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Full Story Link - <https://www.dailyprabhat.com/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore/>



REC raises CBDT notified Zero Coupon Bonds of Rs 5000 crore – World News Network



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Full Story Link - <https://palgharnews.com/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore-world-news-network/>



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Full Story Link - <https://www.vanakkamtamilnadu.com/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>



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REC said its bonds received tremendous response from the market as the bond was oversubscribed 7 times over the issue size of Rs 5,000 crore .

The bond issuance was rated AAA by all the four Credit Rating Agencies (CARE, CRISIL, ICAR, IRRPL). Zero coupon bonds are issued at deep discount and are redeemed at face value.

Since these bonds are CBDT notified, investors are benefitted in the form of lower taxation as redemption of ZCB on maturity is treated as long term capital gain and is accordingly taxed at much lower rate of 12.5 per cent per annum.

Full Story Link - <https://www.andhrapradeshmirror.com/news/rec-raises-cbdt-notified-zero-coupon-bonds-of-rs-5000-crore20241001150752/>

आरईसी ने 5000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बांड जुटाए

हिन्दी दैनिक
स्वदेश प्रकाश
नई दिल्ली और लखनऊ से प्रकाशित

गुरुग्राम, 30 सितम्बर।
आरईसी लिमिटेड ने 6.25 प्रतिशत प्रति वर्ष की प्रभावी उपज पर 5,000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बॉन्ड (जेडसीबी) सफलतापूर्वक जुटाए हैं।

आरईसी बांड को बाजार से जबरदस्त प्रतिक्रिया मिली क्योंकि बांड को 5,000 करोड़ रुपये

के निर्गम आकार से सात गुना अधिक अभिदान मिला।

बांड निर्गम को सभी चार क्रेडिट रेटिंग एजेंसियों (केयर, क्रिसिल, आईसीएआर, आईआरआरपीएल) द्वारा एए रेटिंग दी गई थी।

ZCB को भारी छूट पर जारी किया जाता है और अंकित मूल्य पर भुनाया जाता है। चूंकि ये ZCB सीबीडीटी द्वारा अधिसूचित हैं, इसलिए निवेशकों को



**आरईसी
REC**
असीमित ऊर्जा, अनंत संभावनाएं
Endless energy. Infinite possibilities.

कम कराधान के रूप में लाभ होता है क्योंकि परिपक्वता पर ZCB के मोचन को दीर्घकालिक पूंजीगत लाभ के रूप में माना जाता है और तदनुसार 12.5 प्रतिशत प्रति वर्ष की बहुत कम दर पर कर लगाया जाता है।

आरईसी के सीबीडीटी अधिसूचित जेडसीबी का अंतिम निर्गमन वित्त वर्ष 2010-11 में किया गया था।

बांड जारी करने के एवज में 2,712.50 करोड़ रुपये का शुद्ध भुगतान 03 सितंबर 2024 को किया जाएगा। बांड बीएसई और एनएसई पर सूचीबद्ध होंगे।

हिन्दुस्तान दर्पण

आरईसी ने 5000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बांड जुटाए

(अजय मेहरा)

गुड़गांव, आरईसी लिमिटेड ने 6.25% प्रति वर्ष की प्रभावी उपज पर 5,000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बॉन्ड (जेडसीबी) सफलतापूर्वक जुटाए हैं। आरईसी बांड को बाजार से जबरदस्त प्रतिक्रिया मिली क्योंकि बांड को 5,000 करोड़ रुपये के निर्गम आकार से सात गुना अधिक अभिदान मिला। बांड निर्गम को सभी चार क्रेडिट रेटिंग एजेंसियों (केयर, क्रिसिल, आईसीएआर, आईआरआरपीएल) द्वारा एएए रेटिंग



दी गई थी। जेडसीबी को भारी छूट पर जारी किया जाता है और अंकित मूल्य पर भुनाया जाता है। चूंकि ये

जेडसीबी सीबीडीटी द्वारा अधिसूचित हैं, इसलिए निवेशकों को कम कराधान के रूप में लाभ

होता है क्योंकि परिपक्वता पर जेडसीबी के मोचन को दीर्घकालिक पूंजीगत लाभ के रूप में माना जाता है और तदनुसार 12.5% प्रति वर्ष की बहुत कम दर पर कर लगाया जाता है।

आरईसी के सीबीडीटी अधिसूचित जेडसीबी का अंतिम निर्गमन वित्त वर्ष 2010-11 में किया गया था। बांड जारी करने के एवज में 2,712.50 करोड़ रुपये का शुद्ध भुगतान 03 सितंबर 2024 को किया जाएगा। बांड बीएसई और एनएसई पर सूचीबद्ध होंगे।



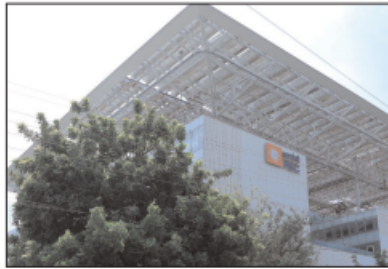
अमृत इंडिया

आरईसी ने 5000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बांड जुटाए

गुडगांव। आरईसी लिमिटेड ने 6.25 प्रतिशत प्रति वर्ष की प्रभावी उपज पर 5,000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बॉन्ड (जेडसीबी) सफलतापूर्वक जुटाए हैं। आरईसी बांड को बाजार से जबरदस्त प्रतिक्रिया मिली क्योंकि बांड को 5,000 करोड़ रुपये के निर्गम आकार से सात गुना अधिक अभिदान मिला। बांड निर्गम को सभी चार क्रेडिट रेटिंग

एजेंसियों (केयर, क्रिसिल, आईसीसीएआई, आईआरआरपीएल) द्वारा एएए रेटिंग दी गई थी। जेडसीबी को भारी छूट पर जारी किया जाता है और अंकित मूल्य पर भुनाया जाता है। चूंकि ये जेडसीबी सीबीडीटी द्वारा अधिसूचित हैं, इसलिए निवेशकों को कम कराधान के रूप में लाभ होता है

क्योंकि परिपक्वता पर जेडसीबी के मोचन को दीर्घकालिक पूंजीगत लाभ के रूप में माना जाता है और तदनुसार 12.5 प्रतिशत प्रति वर्ष की बहुत कम



दर पर कर लगाया जाता है। आरईसी के सीबीडीटी अधिसूचित जेडसीबी का अंतिम निर्गमन वित्त वर्ष 2010-11 में किया गया था। बांड जारी करने के एवज में 2,712.50 करोड़ रुपये का शुद्ध भुगतान 03 सितंबर 2024 को किया जाएगा। बांड बीएसई और एनएसई पर सूचीबद्ध होंगे।



आरईसी ने 5000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बांड जुटाए



बंसी लाल, वरिष्ठ पत्रकार

गुड़गांव। आरईसी लिमिटेड ने 6.25% प्रति वर्ष की प्रभावी उपज पर 5,000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बॉन्ड (जेडसीबी) सफलतापूर्वक जुटाए हैं। आरईसी बांड को बाजार से जबरदस्त प्रतिक्रिया मिली क्योंकि बांड को 5,000 करोड़ रुपये के निर्गम आकार से सात गुना अधिक अभिदान मिला। बांड निर्गम को सभी चार क्रेडिट रेटिंग एजेंसियों (केयर, क्रिसिल, आईसीएआर, आईआरआरपीएल) द्वारा एएए रेटिंग दी गई थी।

Full Story Link – https://www.publickishatabdi.page/2024/09/blog-post_660.html

Open Voice

आरईसी ने 5000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बांड जुटाए

बंसी लाल की रिपोर्ट:

गुडगांव, 30 सितंबर 2024: आरईसी लिमिटेड ने 6.25% प्रति वर्ष की प्रभावी उपज पर 5,000 करोड़ रुपये के सीबीडीटी अधिसूचित जीरो कूपन बॉन्ड (जेडसीबी) सफलतापूर्वक जुटाए हैं।

आरईसी बांड को बाजार से जबरदस्त प्रतिक्रिया मिली क्योंकि बांड को 5,000 करोड़ रुपये के निर्गम आकार से सात गुना अधिक अभिदान मिला।

बांड निर्गम को सभी चार क्रेडिट रेटिंग एजेंसियों (केयर, क्रिसिल, आईसीएआर, आईआरआरपीएल) द्वारा एए रेटिंग दी गई थी।

ZCB को भारी छूट पर जारी किया जाता है और अंकित मूल्य पर भुनाया जाता है। चूंकि ये ZCB सीबीडीटी द्वारा अधिसूचित हैं, इसलिए निवेशकों को कम कराधान के रूप में लाभ होता है क्योंकि परिपक्वता पर ZCB के मोचन को दीर्घकालिक पूंजीगत लाभ के रूप में माना जाता है और तदनुसार 12.5% प्रति वर्ष की बहुत कम दर पर कर लगाया जाता है।

आरईसी के सीबीडीटी अधिसूचित जेडसीबी का अंतिम निर्गमन वित्त वर्ष 2010-11 में किया गया था।

बांड जारी करने के एवज में 2,712.50 करोड़ रुपये का शुद्ध भुगतान 03 सितंबर 2024 को किया जाएगा।

Full Story Link - <https://www.openvoice.page/2024/09/5000-30-2024-6.html?m=1>

آرای سی نے 5000 کروڑ روپے کے سی سی ڈی ٹی نوٹیفائیڈ زیرو کوپن بانڈز کو بڑھایا



گڑگاؤں، 30 ستمبر آرای سی
لمیٹڈ نے کامیابی سے CBDT مطلع
شدہ زیرو کوپن بانڈز (ZCB) کو
5,000 کروڑ روپے کے 6.25% p.a.
کی موثر پیداوار پر اکٹھا کیا ہے۔ آرای
سی بانڈز کو مارکیٹ سے زبردست
رسپانس ملا کیونکہ بانڈ کو روپے کے ایٹو
سائز سے 7 گنا زیادہ سبسکرائب کیا گیا
تھا۔ 5,000 کروڑ بانڈ کے اجراء کو
چاروں کریڈٹ ریٹنگ ایجنسیوں
(ICAR، CRISIL، CARE)

جائے جاتے ہیں۔ چونکہ یہ CBDT ZCBs
کو مطلع کیا جاتا ہے، سرمایہ کاروں کو کم
ٹیکس کی صورت میں فائدہ ہوتا ہے۔
IRRPL) نے AAA کا درجہ دیا ہے۔
زیڈ سی بی گہری رعایت پر جاری
کیے جاتے ہیں اور قیمتی قیمت پر چھڑائے

Thank You
